# Quantitative methods

Lesson 3

### Daróczi Gergely

Corvinus University of Budapest, Hungary

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## **Outline**

- Replay!
  - Types of research topics
  - Ecological fallacy
  - Types of variables and attributes
- Relation between variables
  - Visual examples
  - Exact types
  - Further examples
- Stages of Social Research
- Preparation of Research Design
  - Conceptualization
  - Operationalization
- Levels of Measurement
  - Examples
- Final examination questions

# Types of research topics

Definition, examples

### Define the type of the following topics:

- Homeless people living at Budapest
- Reintegrating homeless people (?)
- Popular books in Hungary
- Living costs in London
- Why is it so freaking expensive to live in London?

What is (the difference between) exploratory, descriptive and explanatory studies?

# Ecological fallacy

### A classical example

Emile Durkheim (1897): Le Suicide

- Suicide rates are higher in men than women.
- Suicide rates are higher for those who are single than those who are married.
- Suicide rates are higher for people without children than people with children.
- Suicide rates are higher among Protestants than Catholics and Jews.
- Suicide rates are higher among soldiers than civilians.

# Replay!

The ecological fallacy occurs when you make conclusions about individuals based only on analyses of group data.



# Types of variables and attributes

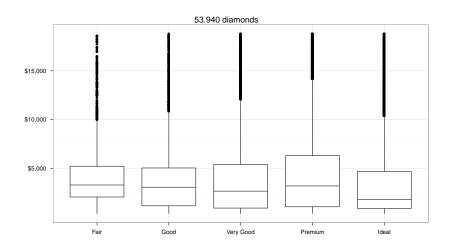
Towards methodology

### Types of variables

- explanatory variables
  - dependent variables
    - qualitative variables
    - quantitative variables
  - independent variables
    - qualitative variables
    - quantitative variables
- extraneous variables
  - control variables
  - other variables

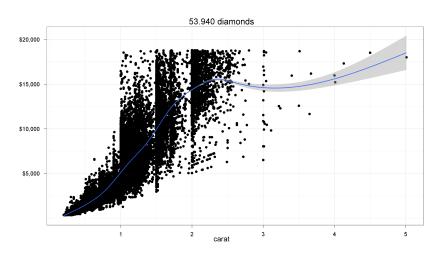
### Let's make up some examples based on the above list!

#### A visual example



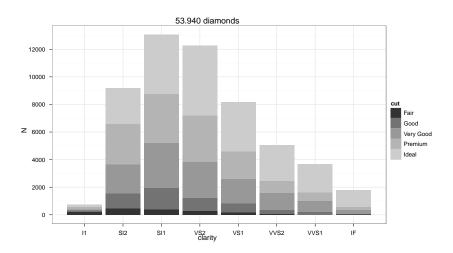
 $\label{eq:continuous} $$ ggplot(diamonds, aes(cut, price)) + geom_boxplot() + xlab('') + ylab('') + scale_y_continuous(formatter="dollar") + theme_bw() + opts(title="53.940 diamonds")$ 

#### A visual example



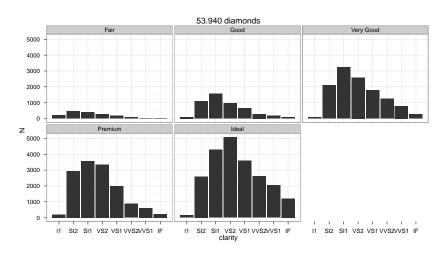
 $\label{eq:continuous} $$ ggplot(diamonds, aes(carat, price)) + geom_point() + geom_smooth() + ylab('') + scale_y_continuous(formatter="dollar") + theme_bw() + opts(title="53.940 diamonds") $$$ 

#### A visual example



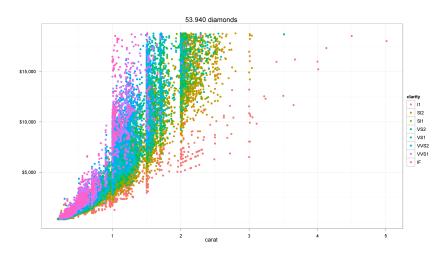
ggplot(diamonds, aes(clarity, fill=cut)) + geom\_bar() + ylab("N") +
theme\_bw() + opts(title="53.940 diamonds")

#### A visual example



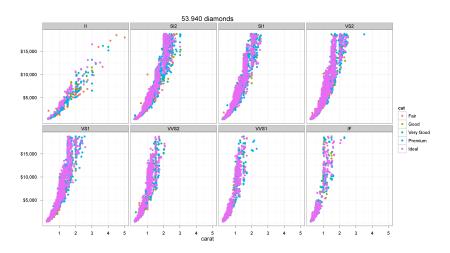
ggplot(diamonds, aes(clarity)) + geom\_bar() + ylab("N") + facet\_wrap( $\sim$  cut) + theme\_bw() + opts(title="53.940 diamonds")

#### A visual example



 $\label{eq:ggplot} $$\gcd(diamonds, aes(carat, price, color=clarity)) + geom\_point() + ylab('') + scale\_y\_continuous(formatter="dollar") + theme\_bw() + opts(title="53.940 diamonds")$ 

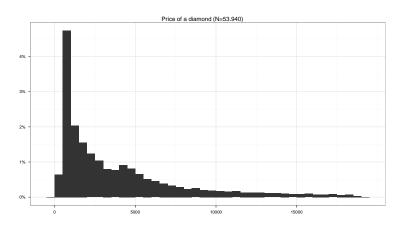
#### A visual example



 $\label{eq:ggplot} $$\gcd(diamonds, aes(carat, price, color=cut)) + \gcd(y') + \gcd(y') + facet\_wrap(~ clarity,nrscale\_y\_continuous(formatter="dollar") + theme\_bw() + opts(title="53.940 diamonds") $$$ 

# Test your knowledge!

Reliability and validity



A survey was taken place about diamonds available for sale on the Internet. The respondents gave the above prices.

What do you think of the realiability and validity of this research?

# Types of variables and attributes in practice

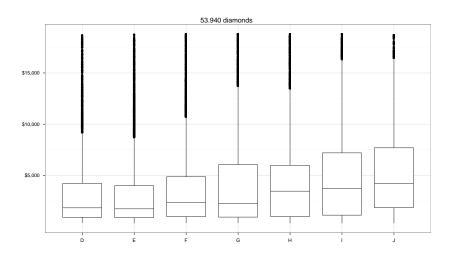
Relationship between variables

### Possible relationship between variables:

- association,
- correlation.
- spurious relationship,
- influence,
- direction of influence,
- causality.

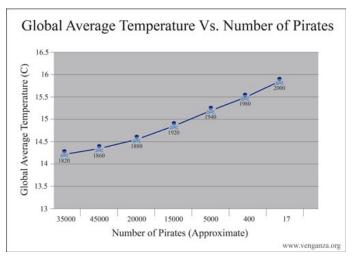
#### STATISTICALLY SIGNIFICANT

#### Direction of influence



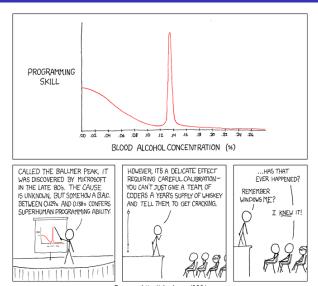
```
 \label{eq:ggplot} $$\gcd(diamonds, aes(color, price)) + \gcd(besides) + xlab('') + ylab('') + scale_y_continuous(formatter="dollar") + theme_bw() + opts(title="53.940 diamonds")
```

High correlation

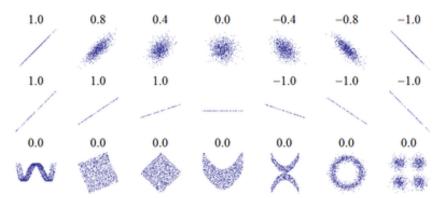


A high correlation can be pointed out. So what?

No correlation



#### Correlations

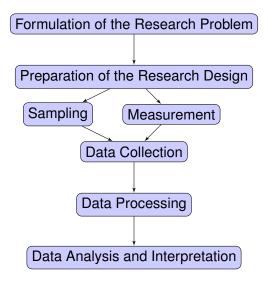


Positive (direct: R=1), negative (inverse: R=-1), linear, curvilinear and uncorrelated (R=0) relationships

R: correlation coefficient

# Stages of Social Research

#### A flowchart



# Preparation of Research Design

Conceptualization and Operationalization

### Conceptualization:

### **Definition**

Conceptual definition is the process of formulating and clarifying concepts.



### Operationalization:

### **Definition**

Operational definition describes the research operations that will specify the value or category of a variable on each case.

# Conceptualization

A catchy example

### Let us make a research about Friendship!

- "Friends have all things in common." (Plato)
- "Misfortune shows those who are not really friends." (Aristotle)
- "What is a friend? A single soul in two bodies." (Aristotle)
- "A friend to all is a friend to none." (Aristotle)
- "One loyal friend is worth ten thousand relatives." (Euripides)
- "My best friend is the one who brings out the best in me." (H. Ford)
- "In a friend you find a second self." (Isabelle Norton)
- "A friend should be a master at guessing and keeping still." (Nietzsche)

# Operationalization

#### A catchy example (continued)

### Do you have a best friend?

- Yes, I have one or two best friends with whom I share almost everything.
- Yes, I have several friends whom I consider tobe my best friend.
- No, I don't have a best friend.

### Why do we need a friend?

- We need someone to confide into.
- We need someone who can listen to all our tantrums.
- We need someone with whom we can have fun.
- All of the above.
- We don't really need friends.

Source: http://www.samplequestionnaire.com/mcgill-friendship-questionnaire.html

## Levels of Measurement

Qualitative and quantitative variables in depth

#### **Qualitative variables:**

- Nominal: exhaustive labels with no intersect (mutual exlcusivity) not in a specific order
- Ordinal: an (possible) ordered variable with exhaustive labels not intersecting

	Nominal	Ordinal	Interval	Ratio
Classification	X	Х	Х	Χ
Rank order		Χ	Χ	Χ
Equal intervals			Χ	Χ
Nonarbitrary zero				Χ

#### Quantitative variables:

- Interval: equal distances between the ordered labels (numbers)
- Ratio: a scale with a zero point

## Levels of Measurement

#### Examples

### Determine the level of measurement of the following variables!

- Gender
- Education
- Salary
- IQ
- Scholastic record
- Place of birth
- Favorite color

# Final examination questions

Comprehensive exam

Singleton, R. A. Jr. and Bruce C. Straits (1999): Approaches to Social Research. Third Edition. Oxford University Press: New York/Oxford.

#### Questions:

- What is reliability? How do the main rules concerning the order of survey questions improve the reliability and validity of survey data? (pp. 113-117, 292-296)
- What is meant by probability sampling? How do stratification and multistage cluster sampling affect sampling errors? Why? (pp. 141-142, 145-156)
- What are the main types of non-probability sampling? Explain why these types do not meet the criteria of probability samples. (pp. 157-169)
- What factors affect the desired sample size? (pp. 163-169)

# It was a pleasure!

Daróczi Gergely daroczi.gergely@btk.ppke.hu